

U-HAUL HOLDING CO /NV/

FORM 8-K (Current report filing)

Filed 02/25/11 for the Period Ending 02/22/11

Address 5555 KIETZKE LANE STE 100
 RENO, NV, 89511

Telephone 7756886300

 CIK 0000004457

Symbol UHAL

SIC Code 7510 - Services-Auto Rental and Leasing (No Drivers)

Industry Ground Freight & Logistics

Sector Industrials

Fiscal Year 03/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 22, 2011

AMERCO

(*Exact name of registrant as specified in its charter*)

Nevada
(*State or other jurisdiction of incorporation*) **1-11255**
(*Commission File Number*) **88-0106815**
(*I.R.S. Employer Identification No.*)

1325 Airmotive Way, Ste. 100
Reno, Nevada 89502-3239
(Address of principal executive offices including zip code)

(775) 688-6300
(*Registrant's telephone number, including area code*)

Not Applicable
(*Former name or former address if changed since last report*)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01**Other Events****Termination of 5% Secured Notes Series UIC-04A Offering**

The Company has decided to terminate its offering of up to \$500,000 aggregate principal amount of its 5% Secured Notes Series UIC-04A due 2016. Details on such terminated offering are set forth in the prospectus supplement, dated February 3, 2011, to the prospectus dated October 7, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERCO
(Registrant)

Date: February 25, 2011

/s/ Jason A. Berg
Jason A. Berg
Principal Financial Officer and
Chief Accounting Officer