

U-HAUL HOLDING CO /NV/

FORM 8-K/A (Amended Current report filing)

Filed 11/20/03 for the Period Ending 09/05/03

Address 5555 KIETZKE LANE STE 100

RENO, NV, 89511

Telephone 7756886300

CIK 0000004457

Symbol UHAL

SIC Code 7510 - Services-Auto Rental and Leasing (No Drivers)

Industry Ground Freight & Logistics

Sector Industrials

Fiscal Year 03/31

AMERCO /NV/

FORM 8-K/A

(Unscheduled Material Events)

Filed 11/20/2003 For Period Ending 9/5/2003

Address 1325 AIRMOTIVE WAY STE 100

RENO, Nevada 89502

Telephone 775-688-6300 CIK 0000004457

Industry Rental & Leasing

Sector Services Fiscal Year 03/31



UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K/A CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 5, 2003

Nevada	1-11255	88-0106815
(State or Other Jurisdiction of Incorporation)	Commission File Number	IRS Employer Identification No.

1325 Airmotive Way, Ste. 100, Reno, Nevada 89502-3239 (Address of Principal Executive Offices)(Zip Code)

(775) 688-6300 (Registrant's telephone number, including area code)

Not applicable (Former Name or Former Address, if Changed Since Last Report)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORM FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Transcript of AMERCO's Fourth Quarter Fiscal Year End 2003 Investor Call, incorporated by reference to

99.2 Information about non-GAAP financial measures.

1). FY 2003 Prex-tax earnings was \$7.1 million before non-recurr	_	arges aillions)
Pre-tax Earnings Before Non-recurring charges Less: Non-recurring charges	\$	7.1 46.0
Pre-tax Earnings After Non-recurring charges	\$	(38.9)
2). FY 2003 Book value per common share (excluding Shareholde attributable to Preferred Stock) was \$17.93	er Equi	ty
AMERCO Stockholder's Equity	(m \$	nillions) 484.3
SAC Equity SAC APIC		45.1 (3.2)
		526.2
Less: SAC Equity & Eliminations		156.5
	\$	369.7
Common Shares outstanding ('000's)		20.622
Book Value per Common Share	\$	17.93
3). FY 2004 Operating income was \$83.5 million before non-recu	_	_
Operating Income Before Non-recurring charges	(m \$	nillions) 83.5
Less: Non-recurring charges		7.9
Earnings from operations	\$	75.6
4). FY 2004 Net Income was \$44.9 million before non-recurring of	_	nillions)
Pre-tax Earnings Before Non-recurring charges Non-recurring charges	\$	44.9
Pre-tax Earnings After Non-recurring charges	\$	44.7

Management feels that identifying these non-recurring charges provides a more accurate reflection of earnings from operations and pre-tax earnings.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On September 5, 2003, AMERCO held its investor call for fiscal year 2003 and the first quarter of fiscal year 2004. During this conference call, information regarding results of operations and financial condition for the quarterly period ended June 30, 2003 was discussed. A copy of the transcript of this conference call is included as Exhibit 99.1. To hear a replay of the call visit www.amerco.com.

We are filing this amendment on Form 8-K to include information about possible non-GAAP financial measures contained in the transcript, including reconciliations to comparable GAAP financial measures. This information is included as Exhibit 99.2.

The information in this Current Report on Form 8-K is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 19, 2003

AMERCO

/s/ Gary V. Klinefelter

Gary V. Klinefelter, Secretary

EXHIBIT INDEX

Exhibit No.

Description

- 99.1 Transcript of AMERCO's Fourth Quarter Fiscal Year End 2003 Investor Call incorporated by reference to Form 8-K filed on September 12, 2003.
- 99.2 Information about non-GAAP financial measures.

End of Filing

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