

# U-HAUL HOLDING CO /NV/ Reported by CLARENDON STRATEGIES, LLC

### FORM 4

(Statement of Changes in Beneficial Ownership)

## Filed 11/17/23 for the Period Ending 11/16/23

Address 5555 KIETZKE LANE STE 100

RENO, NV, 89511

Telephone 7756886300

CIK 0000004457

Symbol UHAL

SIC Code 7510 - Services-Auto Rental and Leasing (No Drivers)

Industry Ground Freight & Logistics

Sector Industrials

Fiscal Year 03/31



## FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden

hours per response... 0.5

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person 2  Willow Grove Holdings LP  2. Issuer Name and Ticker or Trading Symbol  U-Haul Holding Co /NV/ [ UHAL  UHALB ]	Check all applicable)  Director X		
Willow Grove Holdings Er	Director X		
UNALD		10% Owner	
(Last) (First) (Middle) 3. Date of Earliest Transaction (MM/DD/YYYY)	Officer (give title below)	Other (specif	fy below)
207 E CLARENDON AVE 11/16/2023			
	Individual or Joint/Group Filin	g (Check A <sub>l</sub>	pplicable Line)
	Form filed by One Reporting Person		
(City) (State) (Zip)	C_Form filed by More than One Report	ing Person	
Table I - Non-Derivative Securities Acquired, Disposed of, or Benefic	cially Owned		
(Instr. 3) Execution (Instr. 8) or Disposed of (D) Followin	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		7. Nature of Indirect Beneficial Ownership
Code V Amount (A) or (D) Price		or Indirect (I) (Instr. 4)	(Instr. 4)
Series N Common Stock         11/16/2023         J(1)         132,500         D         (1)	67,933,456	D	
Series N Common Stock	7,921,143	I (2)	Blackwater Investments, Inc.
Common Stock	24,900	I (2).	SAC Holding Corporation
Common Stock	1,324,000	I (2).	Clarendon Strategies, LLC
Common Stock	880,127	I (2).	Blackwater Investments, Inc.
Common Stock	7,562,884	D	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, option	ons, convertible securities)		
1. Title of Derivate Security (Instr. 3)  2. Conversion (Instr. 3)  2. Conversion or Exercise Price of Derivative Security  2. Date Date  3. Trans. Date Execution Date, if any  3. Deemed Execution Date (Instr. 8) Date Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  6. Date Exercisable and Expiration Date Derivative Securities Under Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	nount of erlying urity  8. Price of Derivative Security (Instr. 5)  8. Price of Derivative derivative Securities Beneficially Owned Following Reported	Ownersh Form of	Beneficial Ownership (Instr. 4)

#### **Explanation of Responses:**

- (1) Represents a pro rata, in-kind distribution, and not a purchase or sale of securities, by Willow Grove Holdings LP ("Willow Grove") to the MVS-029 Trust, one of its limited partners, without additional consideration.
- (2) Willow Grove is owned and controlled by Foster Road LLC and various trusts associated with Edward J. Shoen and Mark V. Shoen. Foster Road LLC is the general partner of Willow Grove and is managed by Mark V. Shoen and Stuart Shoen. Blackwater Investments, Inc. is a wholly-owned subsidiary of Willow Grove. Clarendon Strategies, LLC and SAC Holding Corporation are wholly-owned subsidiaries of Blackwater Investments, Inc.

Reporting Owners	

Panarting Owner Name / Address	Relationships			
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
Willow Grove Holdings LP				
207 E CLARENDON AVE		X		
PHOENIX, AZ 85012				
Foster Road LLC				
207 E CLARENDON AVE		X		
PHOENIX, AZ 85012				
Clarendon Strategies, LLC				
207 E CLARENDON AVE		X		
PHOENIX, AZ 85012				

#### **Signatures**

/s/ Stuart M. Shoen, for Willow Grove Holdings LP, as Attorney-in-Fact	11/17/2023	
**Signature of Reporting Person	Date	
/s/ Stuart M. Shoen, for Foster Road LLC, as Attorney-in-Fact	11/17/2023	
**Signature of Reporting Person	Date	
/s/ Stuart M. Shoen, for Clarendon Strategies, LLC, as Attorney-in-Fact	11/17/2023	
**Signature of Reporting Person	Date	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.