

## U-HAUL HOLDING CO /NV/

# Reported by SHOEN EDWARD J

#### FORM 4

(Statement of Changes in Beneficial Ownership)

## Filed 11/17/23 for the Period Ending 11/16/23

Address 5555 KIETZKE LANE STE 100

RENO, NV, 89511

Telephone 7756886300

CIK 0000004457

Symbol UHAL

SIC Code 7510 - Services-Auto Rental and Leasing (No Drivers)

Industry Ground Freight & Logistics

Sector Industrials

Fiscal Year 03/31



### FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person *			Issuer Nam	e <b>and</b> Ticl	cer o	r Trading	g Symbo	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
SHOEN EDWARD J			J-Haul Ho JHALB ]	olding C	o /N	<b>IV</b> / [ U	HAL			10% Owner	<del>.</del>		
(Last) (First) (Middle)			Date of Ear	liest Trans	actio	on (MM/D	D/YYYY	_X_ Officer (give title below)  President					
207 E CLARENDON AV	E			11/	16/2	2023							
(Street)		4.	If Amendm	ent, Date	Origi	inal Filed	1 (MM/DI	D/YYY	Y) 6. Individual or Joint/Group Filir	ng (Check A	pplicable Line		
PHOENIX, AZ 85012									_X _Form filed by One Reporting Person				
(City) (State)	(Zip)								Form filed by More than One Reporting	ig Person			
	Table	e I - Non-De	erivative Sec	curities A	cqui	red, Dis	posed of	f, or I	Beneficially Owned				
1		2. Trans. Date			4. Securit or Dispos (Instr. 3, 4	ed of (D)	ed (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. 7. Nature of Ownership Form: Beneficial Ownership				
				Code	V	Amount	(A) or (D)	Price		or Indirect (I) (Instr. 4)	(Instr. 4)		
Series N Common Stock		11/16/2023		J <sup>(1)</sup>		132,500	D	<u>(1)</u>	67,933,456 <sup>(2)</sup>	I (3)	Willow Grove Holdings LP		
Series N Common Stock									225,954	I (4)	EJS-028 Trust		
Series N Common Stock									7,921,143	I (3)	Blackwater Investments Inc.		
Series N Common Stock									321.032	I (5)	ESOP Trust Fund		
Series N Common Stock									288	D	ļ		
Common Stock	ļ								24,900	I (3)	SAC Holding Corporation		
Common Stock									1,324,000	I (3)	Clarendon Strategies, LLC		
Common Stock									7,562,884	I (3)	Willow Grove Holdings LP		
Common Stock									25,106	I (4)	EJS-028 Trust		
Common Stock									880,127	I (3)	Blackwater Investments Inc.		
Common Stock									15.125	I (5)	ESOP Trust Fund		
Common Stock									32	D			

	Tabl	e II - Der	ivative Sec	urities B	Bene	ficially C	Owned (e	<i>e.g.</i> , puts,	calls, wa	rran	ts, options, conver	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. C (Instr. 8)		5. Number Derivative Acquired (A Disposed o (Instr. 3, 4 a	Securities A) or f (D)	6. Date Exer and Expirati	on Date	Secur Deriv		Derivative Security (Instr. 5)	of 9. Number of ive derivative Owner Securities Form of Deriva Owned Following Direct		Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	

#### **Explanation of Responses:**

- (1) Represents a pro rata, in-kind distribution, and not a purchase or sale of securities, by Willow Grove Holdings LP ("Willow Grove") to the MVS-029 Trust, one of its limited partners, without additional consideration.
- (2) This number has been updated to reflect a clerical error in the Form 4 filed on March 27, 2023, which incorrectly reported the number of shares of Series N Common Stock beneficially owned by Willow Grove as 68,056,956. The correct number of shares was 68,065,956.
- (3) Willow Grove is owned and controlled by Foster Road LLC and various trusts associated with the Reporting Person and Mark V. Shoen. Foster Road LLC is the general partner of Willow Grove and is managed by Mark V. Shoen and Stuart Shoen. Blackwater Investments, Inc. ("Blackwater") is a wholly-owned subsidiary of Willow Grove. Clarendon Strategies, LLC ("Clarendon") and SAC Holding Corporation ("SAC") are wholly-owned subsidiaries of Blackwater. The Reporting Person disclaims beneficial ownership of shares held directly and indirectly by Willow Grove, Clarendon, Blackwater and SAC except to the extent of his pecuniary interest therein.
- (4) Includes shares held by the EJS-028 Trust for which the Reporting Person is one of the beneficiaries. The Reporting Person disclaims beneficial ownership of shares held by the EJS-028 Trust except to the extent of his pecuniary interest therein.
- (5) Includes shares held by the ESOP Trust Fund for which the Reporting Person is the beneficiary. The Reporting Person disclaims beneficial ownership of shares held by the ESOP Trust Fund except to the extent of his pecuniary interest therein.

**Reporting Owners** 

Panarting Overar Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
SHOEN EDWARD J									
207 E CLARENDON AVE	X	X	President						
PHOENIX, AZ 85012									

#### **Signatures**

/s/ Stuart M. Shoen, Attorney-in-Fact

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.