

## U-HAUL HOLDING CO /NV/

# Reported by SHOEN MARK V

#### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 06/16/21 for the Period Ending 06/15/21

Address 5555 KIETZKE LANE STE 100

RENO, NV, 89511

Telephone 7756886300

CIK 0000004457

Symbol UHAL

SIC Code 7510 - Services-Auto Rental and Leasing (No Drivers)

Industry Ground Freight & Logistics

Sector Industrials

Fiscal Year 03/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person *      |                               |             |              |              |              | Issuer Name and Ticker or Trading Symbol |   |                             |                   |   |                               |  |  |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)                           |   |  |                                       |
|--|-------------------------------|-------------|--------------|--------------|--------------|--|---|-----------------------------|-------------------|---|-------------------------------|--|--|---|---|---|--|---------------------------------------|
| SHOEN MARK V                                   |                               |             |              |              |              | AMERCO /NV/ [ UHAL ]                     |   |                             |                   |   |                               |  |  |   |   |   |  |                                       |
| (Last) (First) (Middle)                        |                               |             |              |              | 3.           | Date                                     | of Ear  | liest T                     | ransa             | actio                                   | on (MM/                       | DD/YYY                                       | Y)   |   | DirectorX10% Owner  |   |  |                                       |
| (, (,  |                               |             |              |              |              |  |   |                             |                   |   |                               |  |  | Officer (gi   | Officer (give title below) Other (specify below)  |   |  |                                       |
| 207 E CLARENDON                                |                               |             |              |              |              | 6/15/2021                                |   |                             |                   |   |                               |  |  |   |   |   |  |                                       |
|  | (Stree                        | et)         |              |              | 4.           | If An                                    | nendm   | ent, Da                     | ate C             | )rigi                                   | inal File                     | ed (MM/I                                     | DD/YYYY  | 7) 6. Individual  | or Joint/G  | roup Filing   | (Check Appl  | licable Line)                         |
| PHOENIX, AZ 85012                              |                               |             |              |              |              |  |   |                             |                   |   |                               |  |  | X _ Form filed by One Reporting Person Form filed by More than One Reporting Person |   |   |  |                                       |
| (C   | ity) (Stat                    | e) (Zip     | 0)           |              |              |  |   |                             |                   |   |                               |  |  |   |   |   |  |                                       |
|  |                               |             | Table        | I - N        | on-De        | rivati                                   | ive Sec   | uritie                      | s Ac              | guii                                    | red, Dis                      | sposed o                                     | of, or B   | eneficially Own   | ed  |   |  |                                       |
| 1. Title of Security (Instr. 3)                |                               |             |              | 2. Trans. Da |              | 2A. Deemer<br>Execution<br>Date, if any  |   | 3. Trans. Coo<br>(Instr. 8) |                   | Disposed                                |                               | rities Acquired (A) or ed of (D) 5, 4 and 5) |  |   | 5. Amount of Securities Beneficially Own<br>Following Reported Transaction(s)<br>(Instr. 3 and 4) |   | Form:<br>Direct (D)  |                                       |
|  |                               |             |              |              |              |  |   | Code                        | e                 | v                                       | Amount                        | (A) or<br>(D)                                | Price  |   |   |   | or Indirect<br>(I) (Instr.<br>4)                                   | (Instr. 4)                            |
| Common Stock                                   |                               |             |              | 6/11/        | 2021         |  |   | G                           |                   | V                                       | 1800                          | D  | \$0  |   | 15616   |   | D  |                                       |
| Common Stock                                   |                               |             |              | 6/15/        | 2021         |  |   | P                           |                   |   | 80000                         | A  | \$552.06   | :   | 8422849   |   | I  | Willow<br>Grove<br>Holdings<br>LP (1) |
| Common Stock                                   |                               |             |              | 6/15/        | 2021         |  |   | P                           |                   |   | 99                            | A  | \$539.69   |   | 8422948   |   | I  | Willow<br>Grove<br>Holdings<br>LP (1) |
| Common Stock                                   |                               |             |              | 6/15/        | 2021         |  |   | P                           |                   |   | 1028                          | A  | \$538 (2)  |   | 8423976   |   | I  | Willow<br>Grove<br>Holdings<br>LP (1) |
| Common Stock                                   |                               |             | 6/15/2021    |              |              |  | P   |                             |                   | 683                                     | A                             | \$538.82                                     | 3)   | 8424659   |   | I   | Willow<br>Grove<br>Holdings<br>LP (1)                              |                                       |
| Common Stock                                   |                               |             |              |              |              |  |   |                             |                   |   |                               |  |  |   | 1722.894  |   | I  | ESOP<br>Trust<br>Fund                 |
| Common Stock                                   |                               |             |              |              |              |  |   |                             |                   |   |                               |  |  |   | 10356   |   | I  | EJS-028<br>Trust (4)                  |
|  | Tabl                          | le II - Der | ivativ       | e Seci       | urities      | Bene                                     | eficiall  | y Owr                       | ıed (             | e.g.                                    | , puts,                       | calls, w                                     | arrants  | s, options, conve   | rtible seci   | urities)  |  |                                       |
| 1. Title of Derivate<br>Security<br>(Instr. 3) | 3. Trans. Date Execu<br>Date, |             | eemed<br>ion |              | Acqu<br>Disp |  | mber of<br>rative Securities<br>ired (A) or<br>osed of (D)<br>. 3, 4 and 5) |                             | 6. 1              | 6. Date Exercisable and Expiration Date |                               |  | and Amount of<br>ies Underlying<br>tive Security<br>3 and 4) | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)                                 | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following                    | Ownership<br>Form of<br>Derivative<br>Security:<br>Direct (D) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |                                       |
|  |                               |             | Code         | v            | (A)          |  | (D) Da  | ite<br>ercisable            | Expiratio<br>Date |   | Amount or Number of<br>Shares |  | Reported<br>Transaction(s)<br>(Instr. 4)                     | or Indirect<br>(I) (Instr.<br>4)  |   |   |  |                                       |

#### **Explanation of Responses:**

- (1) Willow Grove Holdings LP ("Willow Grove") is owned by Foster Road LLC ("Foster Road") and various trusts associated with the reporting person and Edward J. Shoen. Foster Road is the general partner of Willow Grove and controls the voting and disposition decisions with respect to the issuer common stock owned directly or indirectly by Willow Grove. Foster Road is (a) managed by the reporting person and Edward J. Shoen and (b) owned by a trust associated with the reporting person and a trust associated with Edward J. Shoen. The reporting person disclaims beneficial ownership of issuer common stock held directly and indirectly by Willow Grove except to the extent of his pecuniary interest therein.
- (2) The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$537.25 to \$538.05, inclusive. The reporting person undertakes to provide to Amerco, or the staff of the Securities Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the ranges set forth in footnotes (2) and (3) of this Form 4.
- (3) The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$538.40 to \$539.00, inclusive.

(4) The reporting person is a trustee of the EJS-028 Trust (the "Trust"). Shares held by the Trust were inadvertently omitted from previous filings. The reporting person disclaims beneficial ownership of issuer common stock held by the Trust except to the extent of his pecuniary interest therein.

#### Remarks:

Exhibit List:

**Reporting Owners** 

| _ 1                             |               |           |         |       |  |  |  |
|---------------------------------|---------------|-----------|---------|-------|--|--|--|
| Domontino Orymon Namo / Addross | Relationships |           |         |       |  |  |  |
| Reporting Owner Name / Address  | Director      | 10% Owner | Officer | Other |  |  |  |
| SHOEN MARK V                    |               |           |         |       |  |  |  |
| 207 E CLARENDON                 |               | X         |         |       |  |  |  |
| PHOENIX, AZ 85012               |               |           |         |       |  |  |  |

#### **Signatures**

/s/ Mark V. Shoen by Stuart M. Shoen, Attorney-in-Fact

6/16/2021

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.